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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, but higher in the Central and Eastern region when compared to a week earlier. The undertone remains firm as hot humid weather continues to affect both live supplies and weights. Generally, availability of heavier sizes were short, lighter weights were reported as short to occasionally adequate. Retail demand was not active, but noted as light to fairly good for the limited offerings. Food service was also light to good, best into fast food channels. Floor stocks were usually in good balance to short due in part to the lingering hot weather. In the parts structure, demand was mostly fair to moderate for late week trading. White meat items were generally clearing with boneless skinless and tenders often tight, wings were usually in a range of sufficient to well cleared. Dark meat was reported as close balance to adequate. In production areas, live supplies were mostly moderate. Weights were desirable to light.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 20-AUG-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	74.00-77.00	69.00-84.25	76.02	29
New York	75.00-78.00			
Los Angeles	88.00			

Southeast Area FOB Dock Equivalent

Mississippi	80.00-82.00	71.00-88.00	81.17	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
933	78.00-83.00	80.92

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	195.50	1,219
BREASTS - B/S	174.00	5,058
BREASTS - WHOLE	105.00	1,139
THIGH MEAT - B/S	111.00	1,026
LEG QUARTERS	50.00	7,794
WINGS	129.50	2,450

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was mostly fully steady to firm. Demand was not active but still fair to good for the available offerings. Supplies of heavier sizes were barely adequate to mostly short, lighter weights were barely adequate to occasionally adequate for trade needs. Hot humid weather was affecting livability and sizes and usually keeping any additional offerings out of the markets. In the parts structure, demand was irregular for the limited offerings. Most white meat items were adequate to well cleared, with b/s breast and tenders in the best position. Wings were in fair balance to close, and dark meat was adequate but clearing. In production areas, live supplies were moderate at lighter weights due to part to extremely hot weather which is affecting both DOA and bird sizes.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers ranged moderate to good entering the weekend. Offerings of all sizes were in good balance to short as high temperatures in production areas continued to affect availability and bird weights. Retail and distributive movement was fair to moderate. Fast food interest was moderate to good. The market tone was firm. In the parts complex, breast items and tenders were well cleared. Dark meat cuts were mostly adequate for current needs and wings were adequate to closely cleared.

WESTERN REGION Preliminary majority prices were unchanged. Early reported trading was at mainly unchanged prices on regular commitments and unchanged to higher on new commitments. Offerings of local product were in fair balance with trade needs; out-of-state product was adequate to tight on heavy weights, adequate and building on lighter weights. Retailer demand was moderate with interest best for parts. Dealers anticipated moderate weekend carryovers.

MIDWEST REGION Chicago preliminary majority prices increased 4 cents over Monday's final. Whole broiler/fryer trade sentiment ended the week steady to firm. Offerings were limited on heavy weight birds, adequate on smaller sizes. Extreme temperatures that gripped much of the eastern two-thirds of The United States throughout the week have abated for the most part, except in parts of the southeast limiting the area's bird sizes and availability of product. Retail trade was slow to moderate and food service covered the full range. Intuitive trade was much improved, moderate to good as colleges and schools prepare for opening sessions, and some catering, restaurants and fast food noted a fairly good call. Floor stocks were adequate; weights desirable to light. Parts offerings were limited on light to moderate trade inquiry. The market tone was steady to firm on white meat cuts and steady on dark meat lines.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly moderate to good entering the weekend. Offerings were balanced to short for full trade needs. Live supplies were moderate; weights were desirable to mostly light due to hot temperatures affecting size. Processor schedules were moderate. Less than trucklot asking prices were higher at 76 to 90 cents. Trade sentiment continued fully steady to firm. In the parts complex, b/s breasts and tenders were in good balance to well cleared. Wings remained adequate to well cleared. Dark meat items were moving satisfactorily and generally sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	72-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/13/07 - 08/17/07 (A)
	08/14/06 - 08/18/06 (A)
NO. OF BOXES	08/13/07 - 08/17/07 (A)
	08/14/06 - 08/18/06 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Aug 16, 2007					Aug 17, 2007					
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	562	151.00-208.00	-	161.54	596	151.00-215.00	-	163.13	2,631	161.42
TENDERLOINS	248	136.00-200.00	-	144.03	158	136.00-215.00	-	145.00	1,070	141.86
BREAST - LINE RUN	159	90.00-107.00	-	95.55	TOO FEW TO REPORT				558	97.34
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				240	82.50
LEGS	168	52.00-75.00	55-56	55.48	TOO FEW TO REPORT				680	55.24
LEG QUARTERS (BULK)	510	42.00-49.00	44	44.14	465	40.00-49.00	44-45	43.62	2,361	43.74
LEG QUARTERS (4/10)	970	43.00-52.00	45-47	45.81	1,184	42.00-52.00	45-47	45.56	5,144	45.71
WINGS (WHOLE)	280	125.00-131.00	127-129	127.64	255	124.00-131.00	-	125.96	1,395	127.09
WINGS (CUT)	180	134.00-142.00	136-139	138.22	140	132.00-142.00	-	136.57	695	137.40
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				272	62.29
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				136	58.93
B/S THIGHS	TOO FEW TO REPORT				94	104.00-115.00	-	108.21	376	108.71
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR Aug 16, 2007 -- F.O.B. DOCK.					TRADING FOR Aug 17, 2007 -- F.O.B. DOCK.					
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE		5-DAY AVERAGE	
62.00 - 67.00		63.91			61.50 - 67.00		63.77		63.14	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly moderate entering the weekend. Supplies of breast items and tenders were in good balance to closely cleared and where available held with confidence. Dark meat cuts were generally sufficient for current needs and clearing satisfactorily. Wings were adequate to well cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for breast items and tenders, steady to at least steady for wings. The balance of items were generally steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Aug 16, 2007				Aug 17, 2007			
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG VOL/LBS
BREAST - B/S	170	161.89	662,292	170-175	162.76	497,340	160.90 2,744,542
TENDERLOINS	150	147.03	105,000	150-155	148.31	150,800	146.18 621,520
BREAST - WITH RIBS	93-94	100.72	112,360	93-94	103.05	63,080	101.25 384,680
BREAST - LINE RUN	93	92.73	99,000	93	93.14	100,800	93.02 475,200
LEGS	60-61	65.74	70,800	60-61	66.12	79,600	65.20 452,360
LEG QUARTERS (BULK)	48-49	50.60	252,240	48-49	51.07	219,600	49.92 1,263,480
DRUMSTICKS	66-67	64.29	76,799	66-67	66.30	102,480	62.49 487,384
THIGHS	53-54	62.29	55,640	53-54	61.69	81,840	62.02 339,960
B/S THIGHS	110-111	111.88	57,440	110-111	116.34	98,680	113.83 304,040
WINGS (WHOLE)	129-130	126.60	146,733	129-130	126.81	177,080	127.10 773,751
BACKS AND NECKS (STRIPPED)	10-12	10.45	12,120	10-12	10.97	6,600	10.93 64,960
LIVERS (5 POUND TUBS)	35-40	35.76	9,680	35-40	36.71	6,080	36.40 36,400
GIZZARDS (HEARTS)	55-60	58.83	19,400	55-60	59.74	27,640	58.90 107,120

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	08/17	08/16	08/15	08/14	08/15	08/14	08/10	08/08	
Alabama	3,638	3,971	3,814	3,934	5.40	5.35	4,029	5.40	
Arkansas	5,461	5,416	5,022	5,152	5.16	5.17	5,326	5.33	
Delmarva	2,208	2,213	2,328	2,256	5.77	5.82	2,191	5.61	
KY-LA-TN	2,397	2,457	2,358	2,397	4.85	4.88	2,627	4.90	
Mississippi	3,069	3,113	2,793	3,095	5.55	5.61	3,076	5.56	
North Carolina	3,139	2,714	2,603	2,572	6.77	6.69	2,811	6.63	
Texas	2,527	2,526	2,519	2,401	5.17	5.18	2,526	5.20	
Total	22,439	22,410	21,437	21,807	5.48	5.45	22,586	5.50	
Mon-Fri	112,065(A)				109,579(A)				
Saturday	890(included in total for date shown)				1,366				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Aug-07 and 18-Aug-07 is estimated to be 33,571,000 head down 0.95 percent from a week ago and up 4.86 percent from a year ago. (Last week 33,893,000, last year 32,015,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 18-Aug-07 is estimated to be 164,889,000 head down 0.33 percent from a week ago, and up 2.62 percent from a year ago. (Last week 165,427,000, last year 160,682,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	124
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	111
	ICE PACK	135
HENS OVER 5#	DRY PACK	95
	ICE PACK	109
DUCKS		185-204

YOUNG CHICKENS SLAUGHTERED

W/E 11-Aug-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	44,351	86,441	30,055	4,580	165,427
Avg Live Wgt	3.77	5.37	6.96	8.30	5.31
% of total /1	27%	52%	18%	3%	100%

Comparisons

Last week	48,698	78,813	26,860	9,370	163,741
Avg Live Wgt	3.75	5.38	6.93	8.27	5.31
% of total /1	30%	48%	16%	6%	100%

Year Ago 2/	48,449	84,385	23,900	5,327	162,061
Avg Live Wgt	3.87	5.35	7.00	8.12	5.24
% of total /1	30%	52%	15%	3%	100%

To date/2007 1,375,244 2,576,751 805,787 362,798 5,120,580
 To date/2006 1,494,174 2,515,706 721,683 418,636 5,150,199
 /1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL
 W/E 11-Aug-2007 CHICKENS HENS HENS HENS DUCKS
 -----THOUSANDS-----

Head	165,427	1,265	1,668	2,933	440
Avg Wt	5.31	3.38	8.03	6.02	6.62
Last week	163,741	1,115	1,659	2,774	460
Same wk yr ago	162,061	975	1,586	2,561	490
Avg Wt	5.24	3.25	8.60	6.56	6.29
To-date/2007	5,120,581	35,822	46,168	81,990	16,196
To-date/2006	5,150,199	35,930	47,136	83,066	16,193

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.5 million head. Estimated U.S. slaughter for this period was 167.4 million head, or 3.1 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

MILLION HEAD				
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT
July 7	150.1	169.1	89%	5.29
14	169.0	170.0	99%	5.51
21	167.8	170.8	98%	5.46
28	166.4	170.3	98%	5.48
Aug 4	165.7	170.2	97%	5.31
11	167.4	170.5	99%	5.31
Year to date	5182.6	5263.5	98%	
Aug 18		169.5		
25		168.9		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

	-----Thousands-----				
W/E	08/18/07	08/11/07	%CHG	08/12/06	%CHG
Broilers	164,889	165,427 *	-0.33	160,682 *	+2.62
Cattle	667	674	-01	689*	-03
Hogs	1,989	2,008	-01	1,960 *	+02

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of AUG 13, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		

MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-80.25	73.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-88.00	76.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to at times good. Supplies were balanced to adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 13-AUG-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: AUG 14, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	1.00 - 1.05
Doves	6.00 - 8.00 ea.
Pekin Ducks	1.85 - 2.00 ea.
Red Fowl 4-5 LBS	.40 - .50
Red Fowl 5-6 LBS	.55 - .70
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.40 - .50
Crossbred Roosters 7-11 LBS	.50 - .65
Guinea Fowl	8.00 - 10.00 ea.
Banty Roosters	2.50 - 3.00 ea.
Banty Hens	1.25 - 1.75 ea.
Leghorn Hens	- 1.85 ea.
Silkie	1.75 - 2.50 ea.
Geese 9-14 LBS	.40 - .50
Pigeons	3.75 - 6.10 ea.
White Pigeons	5.00 - 6.00 ea.
Rabbits 4-6 LBS	.75 - 1.00
Rabbits 6-9 LBS	1.20 - 1.50
Bunnies	.75 - 6.00 ea.
Guinea Pigs	1.50 - 7.00 ea.
Kid Goats	25.00 - 30.00 ea.
Muscovy Ducks - Hens	1.00 - 1.05

Total Coops Sold 465

NATIONAL CANNER FOWL MARKET Trading for heavy cannors were too few to report; generally unchanged on lights when compared to a week earlier. Supplies of both light and heavy cannors were generally sufficient for current needs with most available supplies of heavy cannors being used internally. Demand was mostly fair to moderate. Processing schedules were noted as normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-31 MAJORITY 26-27	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-33 MAJORITY 29-30	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was light to fair for the at least adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-8

SOUTH CENTRAL The salvage value of hens was TFEWR. Demand was light for adequate offerings of spent leghorn hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings light to ample. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	3-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 20-AUG-07

SOUTH CENTRAL Trading of spent heavy fowl was limited and TFEWR. Demand was moderate for at least adequate offerings of spent hens. Finished sales were slow. Schedules were normal. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was mostly moderate for the at least adequate offerings of spent hens. Processing schedules for next week were normal to instances heavy. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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